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February 6, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harrisburg School District 41-2
Minnehaha and Lincoln Counties, South Dakota
$30,000,000 General Obligation Bonds, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa

HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN AND MINNEHAHA COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.

2. Designation of issue: General Obligation Bonds, Series 2023

3. Date of issue: January 27, 2023

4. Purpose of issue: Providing funds for the purpose of financing school facilities including (1) a new elementary school, (2) improvements to South Middle School building and grounds, (3) bus garage, (4) parking surface lots, driveways and roads, (5) sitework, (6) infrastructure costs of utilities servicing the new buildings, (7) the furnishing and equipping of the same, and (8) financing costs of issuance.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $30,000,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2023 is true and correct on this 27th day of Janauary 2023.

By: Jennifer Conway
Its: Business Manager

$30,000,000

Harrisburg School District 41-2, South Dakota
General Obligation School Building Bonds, Series 2023
Private Placement/ Truist

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
02/01/2023	-	-	-	-
02/01/2024	-	-	1,140,000.00	1,140,000.00
08/01/2024	3,604,000.00	3.800%	570,000.00	4,174,000.00
02/01/2025	-	-	501,524.00	501,524.00
08/01/2025	2,286,000.00	3.800%	501,524.00	2,787,524.00
02/01/2026	-	-	458,090.00	458,090.00
08/01/2026	3,037,000.00	3.800%	458,090.00	3,495,090.00
02/01/2027	-	-	400,387.00	400,387.00
08/01/2027	3,794,000.00	3.800%	400,387.00	4,194,387.00
02/01/2028	-	-	328,301.00	328,301.00
08/01/2028	666,000.00	3.800%	328,301.00	994,301.00
02/01/2029	-	-	315,647.00	315,647.00
08/01/2029	771,000.00	3.800%	315,647.00	1,086,647.00
02/01/2030	-	-	300,998.00	300,998.00
08/01/2030	751,000.00	3.800%	300,998.00	1,051,998.00
02/01/2031	-	-	286,729.00	286,729.00
08/01/2031	778,000.00	3.800%	286,729.00	1,064,729.00
02/01/2032	-	-	271,947.00	271,947.00
08/01/2032	808,000.00	3.800%	271,947.00	1,079,947.00
02/01/2033	-	-	256,595.00	256,595.00
08/01/2033	838,000.00	3.800%	256,595.00	1,094,595.00
02/01/2034	-	-	240,673.00	240,673.00
08/01/2034	870,000.00	3.800%	240,673.00	1,110,673.00
02/01/2035	-	-	224,143.00	224,143.00
08/01/2035	903,000.00	3.800%	224,143.00	1,127,143.00
02/01/2036	-	-	206,986.00	206,986.00
08/01/2036	938,000.00	3.800%	206,986.00	1,144,986.00
02/01/2037	-	-	189,164.00	189,164.00
08/01/2037	1,058,000.00	3.800%	189,164.00	1,247,164.00
02/01/2038	-	-	169,062.00	169,062.00
08/01/2038	1,313,000.00	3.800%	169,062.00	1,482,062.00
02/01/2039	-	-	144,115.00	144,115.00
08/01/2039	1,398,000.00	3.800%	144,115.00	1,542,115.00
02/01/2040	-	-	117,553.00	117,553.00
08/01/2040	1,461,000.00	3.800%	117,553.00	1,578,553.00
02/01/2041	-	-	89,794.00	89,794.00
08/01/2041	1,517,000.00	3.800%	89,794.00	1,606,794.00
02/01/2042	-	-	60,971.00	60,971.00
08/01/2042	1,575,000.00	3.800%	60,971.00	1,635,971.00
02/01/2043	-	-	31,046.00	31,046.00
08/01/2043	1,634,000.00	3.800%	31,046.00	1,665,046.00
Total	**$30,000,000.00**	-	**$10,897,450.00**	**$40,897,450.00**

Yield Statistics

Bond Year Dollars	$286,775.00
Average Life	9.559 Years
Average Coupon	3.8000000%
Net Interest Cost (NIC)	3.8000000%
True Interest Cost (TIC)	3.7953053%
Bond Yield for Arbitrage Purposes	3.7953053%
All Inclusive Cost (AIC)	3.9221618%

IRS Form 8038

Net Interest Cost	3.8000000%
Weighted Average Maturity	9.559 Years